

TURNING DATA INTO INSIGHTS

Accounting Firms | Auto Care | Franchisees | Non-Profits
Construction | Real Estate | Retail | Restaurant

Presence in



PathQuest is a subsidiary of Pacific Accounting & Business Services (PABS), a result-driven Blended Shore Outsourced Accounting Firm.



Accurate, Trustworthy and Accessible Data for the Next Level Accounting

PathQuest BI is an innovation blended with thousands of hours of accounting expertise and experience working with clients across multiple industries. This financial intelligence solution helps analyze and visualize large, complex data sets seamlessly. It instantly builds compelling visual stories around financial efficiency, operational KPIs, business sustainability, and improvement areas.

PathQuest BI transforms real-time financials into data-driven insights. It uncovers newer opportunities for businesses to grow, improve decision making, and stay ahead of the innovation curve.

16+

Years of Expertise

1100+

Professionals

4000

Clients

12

Global Offices

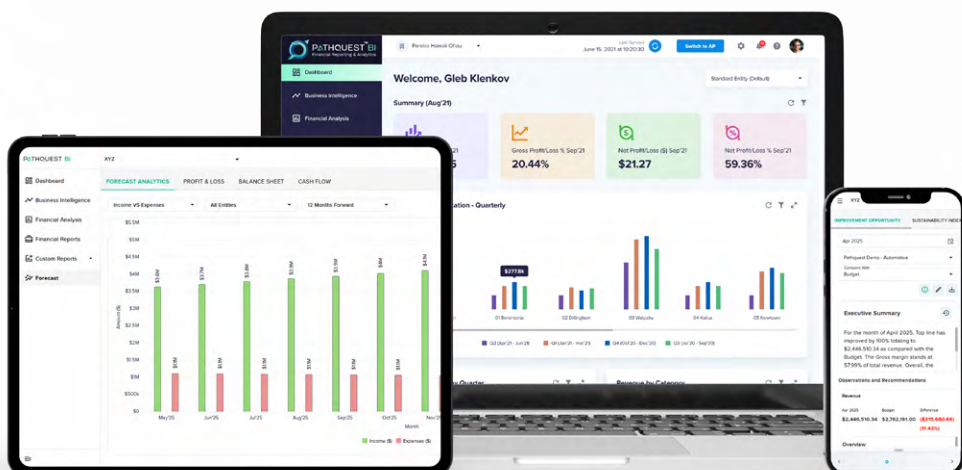
EASY INTEGRATION



xero

intuit quickbooks

sage Intacct



Features that Transform Data into Actionable Insights

Multiple Entity Reporting

Get real-time, accurate financial reports across entities & verticals with instant access to transaction-level details.



Consolidated View

Get a comprehensive view of your business operations using a unified id on a single platform.



Mobile Apps

Access real-time business insights anywhere, anytime on your fingertips with easy-to-use mobile apps.



Data-driven Insights

Easy-to-understand revenue, COGS, operating expenses and P&L analysis reports and data visualization.



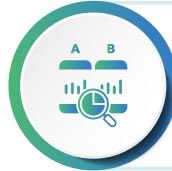
Custom Dashboard

Track operational KPIs, revenue, gross profit, net profit, business rank, trends, COGS, top contributors.



Industry Average Comparison

Measure your business performance against similar groups, brands, and industries to track progress.



Improvement Opportunities

Identify areas of improvement, edit summaries, and compare revenue, COGS, and expenses vs prior period/budget.



Business Forecasting

Retrieve historical data to accurately project gross profit, net profit, and revenue for up to 24 months.



Aggregated Reports

Consolidate financial, management, and dimensional reports of entities/groups for real-time view of financial standing.



Custom Groups & Reports

Create customized reports for one or many entities with clear insights and side-by-side analysis across companies.



Budgeted Vs Actual Financials

Analyze budgeted financial data against actual to pinpoint variances and their underlying reasons.



Business Comparative Analysis

Identify a high-performing business, track fast-growing entities, and discover growth opportunities.



Flash Report

Snapshot of your operations showing Revenue, Top Contributors of Revenue, COGS, Bank Balance on a periodic basis.



Schedule Report

Standalone or consolidated monthly executive report that is shared to all stakeholders on the date of your choice.



Compliance Reminders

Set automated reminders for taxes, 1099s, fees, and gifts with timely alerts 5–10 days before deadlines.



Benchmarking

Define benchmarks manually or let the system calculate them. You can also set budgets as a benchmark.



Delivering Value from Business Intelligence that Improves Your Bottom-line

- ▶ Gain full visibility of the financial situation
- ▶ Accelerate decision-making and speed-to-value
- ▶ Maximize operational efficiency
- ▶ Maximize data to drive performance and growth
- ▶ Identify and plan for the best and worst use cases
- ▶ Grow and differentiate against the competition

Customer Experience

PathQuest BI takes the data and enables me to look from different angles. It definitely helps understand financial reporting of my clients seamlessly. Moreover, it offers color graphs and visual stories indicating opportunities and areas of improvement. I was able to align the areas of key takeaways like comparison of actual expenses with anticipated and growth in particular income stream that I haven't paid attention until now, and more. These key insights along with financial reporting helped me take my practice to the next level.

Liz Scott

CEO, Accounting Lifeline



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